

Data Collector

The screenshot shows the 'Edit Transaction Records (CAM) 8/5/2012' window. It features a table of transactions with columns for Trans Date, Work Ticket No, Item Code, Warehouse, Charge, Part, and Part. A detailed view on the right shows fields for Employee No, In History, Svc Agmt, Description, Comment Text, Lot Serial No, Find No, and Unit Of Measure.

Trans Date	Work Ticket No	Item Code	Warehouse	Charge	Part	Part
11/10/2011	DC001-001-004	BDAPD-D04266 CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	LIFO ITEM CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	DUSTIC-08889 CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	*SPECIAL CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	/DESIGN CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	DDRV-00012 CHARGEABLE	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	DC001-001-004	/DESIGN	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	DC001-001-004	DDRV-00012	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	DC001-001-004	MEM-64	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	DC001-001-004	MEM-64	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	DC001-001-004	MULTI-80256-II	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	DC001-001-004	MULTI-80256-II	D	<input type="checkbox"/>	<input type="checkbox"/>	
11/10/2011	L416-001-010	BDAPD-D04266	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	L416-001-010	DUSTIC-08889	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	L416-001-010	*SPECIAL	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
11/10/2011	L416-001-010	/DESIGN	D	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	

Employee No: 00-SHAW
In History:
Svc Agmt: No contract
Description:
Comment Text:
Lot Serial No:
Find No:
Unit Of Measure: EACH

Data Collector speeds and simplifies the task of importing labor and parts records into JobOps.

Data Import Just Got Smarter

Data Collector quickly and accurately validates and imports both parts and labor transactions into JobOps. Wherever and however your data is collected, from the shop floor to the customer's site, at a terminal or with handheld devices, Data Collector eliminates error-prone manual data entry.

An intuitive visual interface makes it easy to identify an invalid record and an edit function allows the user to correct the offending record.

Users of JobOps Field Service module will appreciate that Data Collector will correctly charge - or not charge - for parts and labor as prescribed by the customers' service contract.

Designed to work in conjunction with 3rd party data collection solutions, Data Collector processes any ASCII or .CSV file in the specified format.

Key Benefits:

- ④ Save time with a single import for both parts and labor.
- ④ Easily identify and correct bad records.
- ④ Correctly handle service contract billings.
- ④ Keep your database up-to-date with automatically scheduled imports.
- ④ Comprehensive import processes start and stop times, activity codes, departments, quantity completed, comments, miscellaneous time, and more.
- ④ Quickly create material issue transactions, including warehouse, lot/serial numbers, and cost.
- ④ Bring supplemental parts data into user-defined fields.
- ④ Visual Integrator is not required but can be used.

Data Collector





Features

Single Import of Both Parts and Labor

A single import processes both parts and labor transactions, saving administrative time.

Identify, Review, and Correct Invalid Records

Data Collector reviews and validates all incoming records. Invalid records are excluded from the import. A report lists the excluded records and the reason for exclusion. Users may then edit or delete it as appropriate.

Import Service Agreement Contract IDs

A service agreement contract ID can be imported along with a part or labor entry and will be reviewed for validity. Parts and labor records are evaluated against the service agreement and if covered, the price is adjusted accordingly. Note: the JobOps Field Service module is required.

Define the Import Frequency

Configure Data Collector to scan the specified import path every xx minutes and xx seconds, searching for an import file. If a new file is found, the import will proceed automatically.

Archive Past Data

Files successfully imported will be archived directly to the file location specified.

Supports User Defined Fields

Import part user defined fields (UDF) into Sales Order Detail UDFs.

Visual Integrator Not Required

Data Collector does not require the use of Visual Integrator to import data files.

Processes Punch Times

Import punch in and punch out times as well as miscellaneous time directly to the JobOps Time Tracker module.



JobOps features several add-on products for the JobOps Base Job Management Software. These modules give your business additional functionality for the make, install and service industries.

About JobOps and Synergistic Software Solutions, LLC

JobOps is a suite of integrated modules for the award-winning Sage 100 ERP system and is published by Synergistic Software Solutions, LLC, a separate legal entity affiliated with BDO USA, LLP. More than 800 customers, representing over 9,000 end-users have selected JobOps to power their custom job management operations and workflow.

Synergistic Software Solutions, LLC is the publisher of JobOps Job Management Software for small and mid-sized businesses. Synergistic Software Solutions, LLC is based in Minneapolis, Minnesota and has an extensive network of JobOps Solution Providers throughout the U.S. to better service our customer base.



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